

FA's 2010 RIA Ranking (By Total Assets)

2009 TOTAL ASSETS RANK*	FIRM NAME	LOCATION	YEAR END 2009 ASSETS (\$MM)	% GROWTH IN ASSETS 2008-2009	ASSETS PER CLIENT (\$MM)**	% GROWTH IN ASSETS PER CLIENT	% CHANGE IN NO. OF CLIENTS
ASSET CATEGORY: \$1 BILLION AND OVER							
1	GenSpring Family Offices	Palm Beach Gardens, Fla.	18,829.84	21.09	25.79	20.76	0.27
2	StanCorp Investment Advisers	Portland, Ore.	18,562.92	27.63	14.56	1.50	25.74
3	Convergent Wealth Advisors	Rockville, Md.	10,237.16	94.86	27.67	103.29	-4.15
4	Moneta Group	Clayton, Mo.	8,099.54	23.94	3.76	22.27	1.36
5	Atlantic Trust	Atlanta, Ga.	6,550.31	3.11	3.03	3.69	-0.55
6	Ronald Blue & Co.	Atlanta, Ga.	4,877.77	14.93	0.64	12.93	1.77
7	Plante Moran Financial Advisors	Southfield, Mich.	4,606.36	-13.79	2.38	-14.24	0.52
8	Edelman Financial Services	Fairfax, Va.	4,505.00	55.34	0.36	24.28	25.00
9	First Republic Investment Management	San Francisco, Calif.	4,475.00	2.99	2.03	7.67	-4.35
10	myCIO Wealth Partners	Philadelphia, Pa.	4,342.76	13.65	11.25	6.88	6.34
11	Mariner Wealth Advisors	Leawood, Kan.	4,235.00	217.94	5.29	-0.64	220.00
12	BBR Partners	New York, N.Y.	4,098.94	32.34	60.28	22.61	7.94
13	Aspiriant	Los Angeles, Calif.	3,958.30	9.74	9.25	-0.01	9.74
14	Beacon Pointe Advisors	Newport Beach, Calif.	3,869.08	6.24	9.39	-14.64	24.47
15	Federal Street Advisors	Boston, Mass.	3,498.17	17.96	43.73	1.74	15.94
16	Innovest Portfolio Solutions	Denver, Colo.	3,452.06	22.47	23.01	19.21	2.74
17	Geneva Investment Management of Chicago	Chicago, Ill.	3,394.13	22.32	1.48	14.35	6.98
18	RSM McGladrey	Minneapolis, Minn.	3,178.94	-5.10	0.99	0.83	-5.88
19	Welch & Forbes	Boston, Mass.	3,038.85	11.29	5.01	13.67	-2.10
20	Ballentine Partners	Waltham, Mass.	2,885.79	14.06	26.23	18.21	-3.51
21	Clarfeld Financial Advisors	Tarrytown, N.Y.	2,800.85	-9.95	11.20	-9.95	0.00
22	GW & Wade	Wellesley, Mass.	2,700.00	13.88	1.43	7.41	6.02
23	Altair Advisers	Chicago, Ill.	2,529.89	21.19	12.40	19.41	1.49
24	Wetherby Asset Management	San Francisco, Calif.	2,432.71	15.84	5.04	15.12	0.63
25	Telemus Capital Partners	Southfield, Mich.	2,127.05	74.97	1.87	60.34	9.13
26	United Capital Financial Advisers	Newport Beach, Calif.	2,120.59	74.55	0.35	17.58	48.46
27	Hewins Financial Advisors	San Mateo, Calif.	2,016.00	15.60	3.69	9.67	5.41
28	Harris SBSB	McLean, Va.	2,000.00	15.61	2.35	12.21	3.03
29	R.M. Davis	Portland, Maine	1,995.58	11.30	1.45	11.14	0.15
30	Homrich Berg	Atlanta, Ga.	1,880.35	10.67	2.50	1.41	9.13
31	Buckingham Asset Management	St. Louis, Mo.	1,822.18	29.86	1.35	40.08	-7.30
32	RegentAtlantic Capital	Morristown, N.J.	1,754.18	24.10	1.89	18.48	4.75
33	South Texas Money Management	San Antonio, Texas	1,691.77	20.70	1.63	33.48	-9.57
34	Molewski Financial Partners	Bethlehem, Pa.	1,637.56	53.59	7.72	40.55	9.28
35	Silver Bridge	Boston, Mass.	1,629.82	35.64	4.16	39.10	-2.49
36	RMB Capital Management	Chicago, Ill.	1,613.94	41.36	2.08	29.52	9.14
37	Joel Isaacson & Co.	New York, N.Y.	1,582.54	16.75	2.11	8.97	7.14
38	Savant Capital Management	Rockford, Ill.	1,582.50	32.66	0.82	30.47	1.68
39	Highmount Capital	New York, N.Y.	1,558.41	15.82	19.98	3.94	11.43
40	Evercore Wealth Management	New York, N.Y.	1,557.00	1,391.97	11.20	28.80	1,058.33
41	Heck Capital Advisors	Rhineland, Wis.	1,540.91	29.42	3.02	26.88	2.00
42	Signature Estate & Investment Advisors	Los Angeles, Calif.	1,520.61	27.82	0.91	21.43	5.26
43	Brighton Jones	Seattle, Wash.	1,517.00	36.79	3.25	20.09	13.90
44	Mill Creek Capital Advisors	Conshohocken, Pa.	1,499.62	71.24	23.07	31.73	30.00
45	Kovitz Investment Group	Chicago, Ill.	1,482.00	36.46	1.74	31.65	3.66
46	Badgley Phelps Investment Managers	Seattle, Wash.	1,481.73	12.18	3.44	4.64	7.21
47	Balasa Dinverno Foltz	Itasca, Ill.	1,477.55	25.36	1.94	22.23	2.56
48	Massey, Quick & Co.	Morristown, N.J.	1,416.20	27.39	15.56	4.99	21.33

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49	Dowling & Yahnke	San Diego, Calif.	1,392.20	26.62	1.97	24.11	2.02
50	Plancorp	St. Louis, Mo.	1,389.00	26.39	3.49	21.31	4.19
51	Robertson, Griego & Thoele	Dallas, Texas	1,375.04	13.92	5.41	11.67	2.01
52	MAI Wealth Advisors	Cleveland, Ohio	1,321.49	18.68	2.89	6.21	11.74
53	Schultz Collins Lawson Chambers	San Francisco, Calif.	1,286.15	-21.07	6.60	-20.26	-1.02
54	Budros, Ruhlin & Roe	Columbus, Ohio	1,254.55	24.89	2.23	22.45	1.99
55	WMS Partners	Towson, Md.	1,246.61	57.69	3.91	-10.53	76.24
56	The MDE Group	Morristown, N.J.	1,226.98	8.44	6.74	1.29	7.06
57	American Portfolios Advisors	Holbrook, N.Y.	1,202.75	902.29	0.13	316.67	140.55
58	Independent Financial Group	San Diego, Calif.	1,200.00	24.35	0.28	6.41	16.86
59	Paragon Investment Management	Seattle, Wash.	1,196.94	8.61	4.03	2.03	6.45
60	HBK Sorce Financial	Erie, Pa.	1,196.47	20.90	0.31	16.18	4.06
61	Financial Management Partners	Clayton, Mo.	1,190.27	22.71	7.73	17.13	4.76
62	Wescott Financial Advisory Group	Philadelphia, Pa.	1,168.92	19.74	4.16	23.58	-3.10
63	Creative Planning	Leawood, Kan.	1,131.74	59.25	0.98	17.71	35.29
64	RCL Advisors	New York, N.Y.	1,101.98	24.98	10.60	0.95	23.81
65	Family Management Corporation	New York, N.Y.	1,094.99	-6.70	2.19	-6.70	0.00
66	JMG Financial Group	Oak Brook, Ill.	1,054.30	30.81	2.60	30.81	0.00
67	ThomasPartners	Wellesley, Mass.	1,052.50	26.65	0.88	-15.57	50.00
68	The Colony Group	Boston, Mass.	1,052.33	22.54	1.43	20.88	1.38
69	IRON Financial	Northbrook, Ill.	1,052.00	35.04	1.25	25.08	7.97
70	SHDR Investment Advisers	Greenville, S.C.	1,047.14	-5.25	11.63	-7.36	2.27
71	SignatureFD	Atlanta, Ga.	1,000.04	14.12	2.90	1.22	12.75
ASSET CATEGORY: \$1 BILLION AND OVER \$1 BILLION							
72	Parsec Financial	Asheville, N.C.	987.85	31.76	0.93	26.82	3.89
73	Kobren Insight Management	Wellesley Hills, Mass.	952.80	3.76	1.03	10.93	-6.46
74	Carroll Financial Associates	Charlotte, N.C.	952.60	45.18	0.55	47.29	-1.43
75	Baker Tilly Investment Advisors	Madison, Wis.	940.45	-4.43	1.05	-8.27	4.19
76	Mintz Levin Financial Advisors	Boston, Mass.	938.17	16.23	2.76	12.81	3.03
77	Osborne Partners Capital Management	San Francisco, Calif.	937.07	52.61	2.24	16.83	30.63
78	Honkamp Krueger Financial Services	Dubuque, Iowa	930.02	18.02	0.40	23.15	-4.17
79	True North Advisors	Dallas, Texas	925.00	7.69	1.84	6.62	1.00
80	F.L. Putnam Investment Management Co.	Wellesley, Mass.	919.50	15.67	2.18	13.47	1.94
81	Cary Street Partners	Richmond, Va.	900.49	0.00	0.60	0.00	0.00
82	Morton Capital Management	Calabasas, Calif.	859.82	13.22	1.58	9.26	3.63
83	TrustCore Financial Services	Brentwood, Tenn.	857.38	19.83	0.36	14.06	5.06
84	Foster Group	West Des Moines, Iowa	846.83	19.54	1.05	19.98	-0.37
85	Brouwer & Janachowski	Tiburon, Calif.	846.43	13.60	2.26	-5.18	19.81
86	Grimes & Company	Westborough, Mass.	845.87	25.28	0.67	13.55	10.32
87	Sage Financial Group	Conshohocken, Pa.	844.87	25.04	1.72	23.00	1.66
88	WTAS	McLean, Va.	844.66	45.42	8.12	41.22	2.97
89	TCI Wealth Advisors	Tucson, Ariz.	844.01	-9.41	0.89	-14.31	5.71
90	Lee Financial Corp.	Dallas, Texas	828.56	4.67	2.66	2.65	1.97
91	Coldstream	Bellevue, Wash.	812.80	1.17	2.32	66.79	-39.34
92	Moss Adams Wealth Advisors	Seattle, Wash.	812.77	16.41	1.17	24.65	-6.61
93	Whitnell & Co.	Oak Brook, Ill.	806.65	7.80	2.34	0.30	7.48
94	Filament	Seattle, Wash.	785.85	66.06	23.11	12.34	47.83
95	Resource Consulting Group	Orlando, Fla.	769.66	9.73	2.61	15.31	-4.84
96	Stonebridge Capital Advisors	St. Paul, Minn.	758.65	25.32	1.09	19.03	5.28

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97	Enright Premier Wealth Advisors	Torrance, Calif.	755.00	43.81	0.85	5.62	36.15
98	Truepoint	Cincinnati, Ohio	748.86	26.84	1.77	7.90	17.55
99	Elliott Davis Investment Advisors	Greenville, S.C.	745.00	56.84	0.83	4.56	50.00
100	Harold C. Brown & Co.	Buffalo, N.Y.	739.27	10.91	0.71	10.17	0.68
101	BX Asset Management	Houston, Texas	738.61	181.43	0.39	62.20	73.50
102	Carlson Capital Management	Northfield, Minn.	729.76	17.96	1.45	13.74	3.71
103	The Karras Co.	Roy, Utah	726.60	17.25	3.97	7.64	8.93
104	GV Financial Advisors	Atlanta, Ga.	725.89	37.34	2.36	69.10	-18.78
105	Rehmann Financial Group	Saginaw, Mich.	724.39	114.08	0.23	62.02	32.14
106	Patriot Wealth Management	Houston, Texas	723.19	26.26	2.17	21.71	3.74
107	West Financial Services	McLean, Va.	722.00	18.36	1.42	16.50	1.60
108	Water Oak Advisors	Orlando, Fla.	718.00	10.46	2.87	-0.58	11.11
109	Private Ocean	San Rafael, Calif.	716.55	109.52	1.79	30.95	60.00
110	Foster & Motley	Cincinnati, Ohio	714.16	25.14	2.08	16.75	7.19
111	Brightworth	Atlanta, Ga.	691.12	27.04	2.01	20.00	5.86
112	Pinnacle Advisory Group	Columbia, Md.	691.10	35.59	1.15	22.96	10.28
113	Quest Capital Management	Dallas, Texas	681.53	19.73	1.44	15.68	3.50
114	PFG Financial Advisors	State College, Pa.	678.79	24.96	0.40	20.93	3.33
115	Strategic Wealth Partners	Deerfield, Ill.	671.75	20.05	2.41	9.30	9.84
116	First Capital Consulting	Great Neck, N.Y.	663.00	30.72	1.68	22.76	6.49
117	Legacy Wealth Management	Memphis, Tenn.	660.98	24.43	1.25	14.04	9.11
118	Obermeyer Asset Management	Aspen, Colo.	659.01	25.48	1.45	18.85	5.58
119	ProVise Management Group	Clearwater, Fla.	659.00	16.84	1.22	18.14	-1.10
120	Hamilton Capital Management	Columbus, Ohio	644.52	16.92	0.93	15.40	1.32
121	Strategic Wealth Mgt. Group	Columbia, Md.	634.74	15.06	0.91	13.73	1.16
122	Wipfli Hewins Investment Advisors	San Mateo, Calif.	633.84	15.66	1.53	6.19	8.92
123	Cassaday & Co.	McLean, Va.	631.45	-12.08	0.73	-8.09	-4.33
124	Greenwich Wealth Management	Greenwich, Conn.	626.11	72.56	8.13	29.98	32.76
125	Summit Wealth Management	Atlanta, Ga.	624.30	-16.05	1.04	-9.06	-7.69
126	Stewart and Patten Co.	San Francisco, Calif.	616.71	9.96	2.39	16.78	-5.84
127	SYM Financial Advisors	Winona Lake, Ind.	613.02	9.84	1.07	11.76	-1.72
128	WESCAP Group	Burbank, Calif.	600.63	23.12	1.78	18.37	4.01
129	CFS Investment Advisory Services	Totowa, N.J.	587.44	28.03	1.72	29.15	-0.87
130	Fairway Wealth Management	Independence, Ohio	575.00	25.00	5.87	25.00	0.00
131	Altstest Personal Wealth Management	New York, N.Y.	558.90	33.55	1.39	27.22	4.97
132	Resnick Investment Advisors	Westport, Conn.	556.81	11.22	0.66	10.31	0.83
133	Spire Investment Partners	McLean, Va.	555.24	40.21	1.11	11.05	26.26
134	American Economic Planning Group	Watchung, N.J.	548.00	24.12	1.27	20.66	2.87
135	Crestwood Advisors	Boston, Mass.	544.07	54.78	3.02	28.98	20.00
136	Abacus Planning Group	Columbia, S.C.	539.97	21.01	3.31	19.52	1.24
137	Lenox Wealth Management	Cincinnati, Ohio	535.60	24.03	2.27	16.67	6.31
138	Dion Money Management	Williamstown, Mass.	530.65	4.49	0.35	17.54	-11.10
139	Hanson McClain	Sacramento, Calif.	526.41	36.51	0.32	-28.11	89.88
140	IPI Wealth Management	Decatur, Ill.	523.86	32.27	N/A	N/A	N/A
141	Diesslin & Associates	Fort Worth, Texas	523.47	9.33	1.56	9.00	0.30
142	Heritage Financial Services	Norwood, Mass.	508.61	42.52	0.85	38.96	2.56
143	Camden Capital Management	El Segundo, Calif.	507.00	26.75	11.27	-1.42	28.57
144	United Planners Financial Services	Scottsdale, Ariz.	506.34	50.26	0.83	39.42	7.78

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ASSET CATEGORY: \$300 MILLION TO < \$500 MILLION							
145	Financial Services Advisory	Rockville, Md.	492.78	24.61	0.63	15.97	7.45
146	National Asset Management	Aliso Viejo, Calif.	491.71	31.12	0.17	4.67	25.27
147	Founders Financial Network	Cupertino, Calif.	489.42	39.95	6.12	41.70	-1.23
148	Schneider Downs Wealth Management Advisors	Pittsburgh, Pa.	487.99	144.27	2.27	122.68	9.69
149	Sadoff Investment Management	Milwaukee, Wis.	476.74	15.99	0.94	7.11	8.30
150	Pettinga Financial	Evansville, Ind.	475.72	22.37	1.00	12.06	9.20
151	Modera Wealth Management	Westwood, N.J.	469.54	28.47	1.83	17.93	8.94
152	WealthTrust - Arizona	Scottsdale, Ariz.	467.42	8.73	0.92	9.16	-0.39
153	DeWaay Capital Management	Clive, Iowa	463.26	21.30	0.22	19.45	1.54
154	PDS Planning	Columbus, Ohio	454.00	29.34	1.34	27.43	1.50
155	Emerson Investment Management	Boston, Mass.	453.00	0.00	1.27	-5.04	5.31
156	Mission Wealth Management	Santa Barbara, Calif.	452.10	8.13	1.49	-14.99	27.20
157	Stanford Investment Group	Mountain View, Calif.	451.97	12.05	1.88	6.47	5.24
158	Briaud Financial Advisors	Bryan, Texas	449.77	0.03	1.86	0.85	-0.82
159	Charles D. Haines	Birmingham, Ala.	445.54	-12.36	1.64	-14.62	2.65
160	Summit Financial Strategies	Columbus, Ohio	444.11	14.44	1.05	11.75	2.42
161	Lau Associates	Wilmington, Del.	440.75	10.19	3.44	11.05	-0.78
162	Kistler-Tiffany Advisors	Berwyn, Pa.	431.29	31.69	0.86	17.32	12.25
163	Northwest Financial Group	Herndon, Va.	431.00	35.11	0.15	23.63	9.29
164	R. E. Wacker Associates	San Luis Obispo, Calif.	429.86	21.18	0.99	18.66	2.12
165	CPS Investment Advisors	Lakeland, Fla.	404.00	18.13	0.46	14.79	2.91
166	Vista Capital Partners	Portland, Ore.	400.00	21.95	1.51	16.43	4.74
167	Edgemoor Investment Advisors	Bethesda, Md.	399.06	47.17	1.62	28.70	14.35
168	Phillips Financial	Fort Wayne, Ind.	396.19	8.29	1.00	5.00	3.13
169	Horan Capital Management	Baltimore, Md.	387.89	27.55	0.47	26.78	0.61
170	GM Advisory Group	Port Washington, N.Y.	386.85	28.95	2.58	-1.14	30.43
171	Weaver Wealth Management	Dallas, Texas	385.27	27.44	1.34	12.34	13.44
172	SFMG Wealth Advisors	Plano, Texas	380.79	11.96	0.82	-19.69	39.40
173	Pinnacle Wealth Planning Service	Mansfield, Ohio	375.69	15.28	0.93	13.86	1.25
174	The Monitor Group	McLean, Va.	375.64	11.52	1.90	13.21	-1.49
175	Wellesley Investment Advisors	Wellesley, Mass.	367.90	191.65	1.30	133.74	24.78
176	Warwick Partners	Bryan, Texas	360.00	29.50	2.86	27.44	1.61
177	Sharkey, Howes & Javer	Denver, Colo.	357.45	16.48	0.35	11.21	4.74
178	Wade Financial Group	Minneapolis, Minn.	356.52	65.82	1.85	58.09	4.89
179	Collins & Co.	Larkspur, Calif.	355.00	-16.86	7.10	-16.86	0.00
180	Mosaic Financial Partners	San Francisco, Calif.	353.62	26.75	1.71	33.48	-5.05
181	Back Bay Financial Group	Boston, Mass.	349.58	18.99	1.46	19.48	-0.41
182	Kovack Advisors	Fort Lauderdale, Fla.	349.22	64.12	0.24	54.79	6.03
183	Delessert Financial Services	Waltham, Mass.	344.80	12.09	2.74	5.86	5.88
184	The Trust Company of Manhattan	Manhattan, Kan.	344.26	15.75	0.61	2.34	13.10
185	Austin Asset Management Co.	Austin, Texas	339.72	14.85	1.19	32.98	-13.64
186	JWA Financial Group	Dallas, Texas	333.94	15.01	1.21	77.33	-35.14
187	Eclectic Associates	Fullerton, Calif.	333.40	19.50	0.76	18.68	0.69
188	Sequoia Financial Advisors	Akron, Ohio	333.14	19.36	0.36	-20.47	50.08
189	Petersen Hastings Investment Management	Kennewick, Wash.	332.22	23.74	1.05	37.88	-10.26
190	Spero-Smith Investment Advisers	Cleveland, Ohio	330.51	16.01	1.22	20.74	-3.91
191	Integrated Wealth Management	Marina del Rey, Calif.	328.03	73.13	0.49	-23.05	125.00
192	Burt Associates	Rockville, Md.	327.24	17.40	1.62	11.01	5.76

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193	W.E. Donoghue & Co.	Norwood, Mass.	325.00	71.05	0.40	42.47	20.06
194	The Family Firm	Bethesda, Md.	321.58	32.59	1.96	19.66	10.81
195	LJPR	Troy, Mich.	320.77	33.54	0.40	25.34	6.54
196	Beaird Harris Wealth Management	Dallas, Texas	313.53	11.14	1.61	6.01	4.84
197	CJM Wealth Advisers	Fairfax, Va.	313.36	17.80	0.65	14.14	3.21
198	Stepp & Rothwell	Overland Park, Kan.	310.49	22.38	1.87	24.59	-1.78
199	Alpha Capital Management	Austin, Texas	306.20	10.25	0.87	-5.50	16.67
200	Westport Resources	Westport, Conn.	305.91	12.13	1.02	8.02	3.81
201	Comprehensive Investment Solutions	Yardley, Pa.	304.29	31.62	1.11	29.22	1.85
202	Lassus Wherley	New Providence, N.J.	302.43	26.51	1.19	25.51	0.79
203	Weatherly Asset Management	Del Mar, Calif.	301.23	37.01	1.35	26.57	8.25
ASSET CATEGORY: \$100 MILLION TO < \$300 MILLION							
204	Educators Financial Services	Cambridge, Minn.	297.00	74.09	0.03	32.47	31.42
205	Lodestar Private Asset Management	Alamo, Calif.	296.66	44.17	1.87	20.59	19.55
206	Empirical Wealth Management	Seattle, Wash.	292.76	-27.99	0.57	-32.33	6.40
207	Johnson Bender & Co.	Houston, Texas	288.81	43.40	1.64	38.51	3.53
208	Greystone Financial Group	Troy, Mich.	284.01	13.98	0.82	5.72	7.81
209	Rodgers & Associates	Lancaster, Pa.	279.22	25.98	0.67	24.76	0.98
210	Yeske Buie	San Francisco, Calif.	276.01	26.79	1.33	4.13	21.76
211	Penniall & Associates	Pasadena, Calif.	274.00	42.71	0.29	42.71	0.00
212	Jackson Financial Management	Costa Mesa, Calif.	272.61	10.32	0.79	5.82	4.26
213	HJ Wealth Management	Plymouth Meeting, Pa.	263.98	31.75	1.76	31.75	0.00
214	The Sterling Group	Pasadena, Calif.	263.97	14.23	0.84	8.79	5.00
215	Fox, Joss & Yankee	Reston, Va.	260.41	29.98	1.16	25.92	3.23
216	HoyleCohen	San Diego, Calif.	251.70	-12.92	0.50	-21.80	11.36
217	Ferrell Wealth Management	Winter Park, Fla.	251.00	24.88	1.39	17.94	5.88
218	Wealthquest Corp.	Cincinnati, Ohio	251.00	50.30	0.43	41.38	6.31
219	The L. Warner Cos.	Timonium, Md.	248.40	22.59	1.31	32.27	-7.32
220	Financial Advantage	Columbia, Md.	248.27	23.03	1.04	-9.53	36.00
221	Capelli Financial Services	Bloomfield Hills, Mich.	247.13	13.09	1.41	7.28	5.42
222	Universal Advisory Services	Albuquerque, N.M.	240.00	26.32	0.89	-6.43	35.00
223	Krasney Financial	Mendham, N.J.	234.14	50.83	1.01	23.52	22.11
224	West Oak Capital	Westlake Village, Calif.	233.16	15.37	3.11	15.37	0.00
225	Doyle Wealth Management	St Petersburg, Fla.	227.55	37.49	0.91	13.20	21.46
226	R.W. Rogé & Co.	Bohemia, N.Y.	227.00	6.82	0.91	6.82	0.00
227	Schiavi & Dattani	Wilmington, Del.	223.32	20.06	1.80	14.25	5.08
228	White Oaks Wealth Advisors	Minneapolis, Minn.	223.14	26.74	0.93	25.69	0.84
229	Center for Financial Planning	Southfield, Mich.	221.23	38.52	0.72	N/A	N/A
230	Wealth Design Private Advisors	Campbell, Calif.	220.00	18.92	0.59	10.99	7.14
231	Firestone Capital Management	Coral Gables, Fla.	215.81	14.98	1.11	20.31	-4.43
232	The Arkansas Financial Group	Little Rock, Ariz.	215.47	27.93	1.08	25.35	2.05
233	Girard Partners	King of Prussia, Pa.	214.03	42.45	0.61	25.50	13.50
234	Stonegate Wealth Management	Fair Lawn, N.J.	213.00	32.30	0.85	5.84	25.00
235	LBA Wealth Management	Jacksonville, Fla.	207.67	28.35	1.17	-14.92	50.85
236	Callan Capital	La Jolla, Calif.	205.79	58.30	3.22	40.99	12.2%
237	Investors Capital Management	Menlo Park, Calif.	205.16	23.65	0.62	31.14	-5.71
238	Tortoise Investment Management	White Plains, N.Y.	205.13	79.44	1.40	29.39	38.68
239	Schroeder, Braxton & Vogt	Amherst, N.Y.	204.71	21.32	0.47	21.88	-0.46
240	Traphagen Investment Advisors	Oradell, N.J.	203.19	21.73	0.24	12.08	8.60

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241	Mark J. Snyder Financial Services	Medford, N.Y.	203.12	18.09	0.47	14.81	2.86
242	Richard P. Slaughter Associates	Austin, Texas	201.56	41.60	0.54	35.93	4.17
243	Sheaff Brock Investment Advisors	Indianapolis, Ind.	201.00	21.82	0.46	27.65	-4.57
244	Arete Wealth Advisors	Lake in the Hills, Ill.	200.00	166.67	0.40	-33.33	300.00
245	Southern Financial Group	Birmingham, Ala.	197.08	33.95	0.26	25.56	6.69
246	Greenfield Seitz Capital Management	Dallas, Texas	197.00	5.35	2.77	9.80	-4.05
247	SilverOak Wealth Management	Edina, Minn.	196.07	16.64	1.06	17.90	-1.07
248	Herbein Wealth Management	Wyomissing, Pa.	195.50	21.72	0.84	21.19	0.43
249	KHC Wealth Management Services	Overland Park, Kan.	195.00	20.59	1.15	17.74	2.42
250	Ruggie Wealth Management	Tavares, Fla.	193.54	87.15	0.60	67.51	11.72
251	TGS Financial Advisors	Radnor, Pa.	192.49	8.93	0.70	5.75	3.01
252	Ray Mignone & Co.	Little Neck, N.Y.	192.30	15.85	1.42	13.27	2.27
253	Zdenek Financial Planning	Flemington, N.J.	189.05	-87.30	1.80	-87.91	5.00
254	New Century Financial Group	Princeton, N.J.	183.33	1.80	0.28	-17.43	23.28
255	Financial Planning & Information Services	De Pere, Wis.	183.11	26.94	0.34	14.57	10.79
256	Heritage Wealth Management	San Diego, Calif.	181.00	12.42	0.68	4.87	7.20
257	Quadrant Capital Management	Montclair, N.J.	180.88	22.40	2.41	27.30	-3.85
258	Alliance Wealth Management	Milwaukee, Wis.	180.11	67.23	0.37	53.83	8.71
259	Sycamore Financial Group	Kokomo, Ind.	177.01	18.16	0.18	41.79	-16.67
260	ClientFirst Wealth Management	Little Rock, Ark.	175.87	21.29	5.50	17.50	3.23
261	Moisand Fitzgerald Tamayo	Maitland, Fla.	175.65	18.47	0.48	-12.04	34.69
262	Asset Strategies	Casper, Wyo.	175.34	19.20	0.75	6.01	12.44
263	The Retirement Planning Group	Overland Park, Kan.	175.00	90.22	0.40	8.08	76.00
264	William Mack & Associates	Troy, Mich.	174.12	-41.80	0.53	-43.38	2.80
265	RB Capital Management	Fresno, Calif.	173.26	27.46	0.55	21.39	5.00
266	Hoxton Financial	Shepherdstown, W. Va.	168.56	41.11	0.65	32.46	6.53
267	Liebau Asset Management	Pasadena, Calif.	168.25	15.45	5.10	8.45	6.45
268	Tarpley & Underwood Financial Advisors	Atlanta, Ga.	166.82	37.78	1.44	34.21	2.65
269	WNA Wealth Advisors	Hinsdale, Ill.	165.28	37.21	0.77	2.58	33.75
270	Winch Financial	Appleton, Wis.	165.16	22.43	0.34	-18.96	51.08
271	Creative Capital Management	San Diego, Calif.	164.15	26.83	1.36	19.49	6.14
272	Roof Advisory Group	Harrisburg, Pa.	164.08	28.19	1.51	12.90	13.54
273	Investors Asset Management	Plano, Texas	164.00	23.31	0.88	16.71	5.65
274	Financial Management Group	Cincinnati, Ohio	163.22	29.62	1.00	32.01	-1.81
275	Kelman-Lazarov	Memphis, Tenn.	162.07	40.92	0.52	38.18	1.98
276	Vantage Financial Partners	Arlington Heights, Ill.	161.44	63.25	0.46	156.60	-36.38
277	Sather Financial Group	Victoria, Texas	161.29	27.92	1.11	27.03	0.69
278	Vantage Point Advisors	Lower Gwynedd, Pa.	159.65	2.50	1.02	10.39	-7.14
279	Proctor Financial	Wellesley, Mass.	159.23	15.38	0.75	9.97	4.93
280	LifePlan Financial Group	Miamisburg, Ohio	158.95	20.92	0.38	19.49	1.20
281	First Santa Fe Wealth Advisors	Santa Fe, N.M.	158.91	140.78	2.24	56.00	54.35
282	TABR Capital Management	Orange, Calif.	157.94	22.59	0.61	18.79	3.20
283	Pickler Wealth Advisors	Collierville, Tenn.	157.75	25.60	0.53	23.50	1.69
284	Rappaport Reiches Capital Management	Glenview, Ill.	156.66	44.21	1.57	35.56	6.38
285	Matrix Wealth Advisors	Charlotte, N.C.	156.00	13.04	0.97	13.75	-0.62
286	Wechter Feldman Wealth Management	Parsippany, N.J.	155.30	10.50	1.13	5.70	4.55
287	Latitude Advisors	Vero Beach, Fla.	155.00	†	0.21	†	†
288	Jentner Financial Group	Akron, Ohio	153.83	24.88	1.17	20.12	3.97
289	RS Crum	Newport Beach, Calif.	153.55	29.42	1.54	19.07	8.70

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290	Stevens Wealth Management	Deerfield, Ill.	152.25	19.50	1.55	14.63	4.26
291	L&S Advisors	Los Angeles, Calif.	152.12	31.39	1.90	19.90	9.59
292	Hardy Reed Capital Advisors	Tupelo, Miss.	152.07	18.96	1.00	15.83	2.70
293	A&F Financial Advisors	Charleston, W. Va.	151.78	24.93	0.87	7.08	16.67
294	Retirement Asset Management	Bellevue, Wash.	151.65	23.07	0.22	20.05	2.51
295	Geier Asset Management	Marriottsville, Md.	151.32	11.73	0.84	10.50	1.12
296	Classic Capital	Short Hills, N.J.	151.21	27.19	1.54	19.41	6.52
297	Northern Financial Advisors	Franklin, Mich.	150.44	7.46	0.46	32.26	-18.75
298	Lauterbach Financial Advisors	El Paso, Texas	150.17	10.01	0.59	12.18	-1.94
299	Vintage Financial Services	Ann Arbor, Mich.	149.36	34.45	0.60	30.69	2.88
300	Horizon Advisors	Houston, Texas	149.31	36.42	1.70	20.92	12.82
301	EHD Advisory Services	Lancaster, Pa.	149.09	27.03	0.45	-4.63	33.20
302	Hopwood Financial Services	Great Falls, Va.	148.97	26.37	1.15	4.01	21.50
303	Pacific Investment Advisors	Portland, Ore.	148.79	-35.53	0.60	-34.76	-1.19
304	Asset Management Group	Stamford, Conn.	148.22	28.46	0.68	13.73	12.95
305	TriCapital Advisors	North Bethesda, Md.	146.86	23.27	0.82	23.27	0.00
306	New England Investment & Retirement Group	North Andover, Mass.	146.00	46.16	0.28	14.45	27.71
307	Kays Financial Advisory	Atlanta, Ga.	143.37	18.10	0.43	10.97	6.43
308	Financial Focus	Wolfeboro, N.H.	143.06	12.80	0.90	0.74	11.97
309	National Wealth Management	Morristown, N.J.	143.00	45.92	1.21	38.50	5.36
310	Kuntz Leshner Capital	Lancaster, Pa.	142.77	25.52	0.54	20.77	3.94
311	Mutual Fund Management	Troy, Mich.	141.80	24.71	0.56	25.69	-0.78
312	Allodium Investment Consultants	Minneapolis, Minn.	141.45	23.49	1.59	16.56	5.95
313	Camarda Financial Advisors	Fleming Island, Fla.	141.33	55.20	0.35	79.70	-13.64
314	Tobias Financial Advisors	Plantation, Fla.	140.29	20.24	1.30	13.56	5.88
315	Absolute Capital Management	Pittsburgh, Pa.	140.00	11.11	0.09	-11.11	25.00
316	WheelerFrost Associates	San Diego, Calif.	138.71	14.66	1.21	20.64	-4.96
317	BondStreet Wealth Management	Everett, Wash.	137.00	9.60	0.30	7.22	2.22
318	Halpern Financial	Rockville, Md.	136.65	38.10	0.77	34.19	2.91
319	Bedrock Capital Management	Los Altos, Calif.	136.64	28.37	1.30	28.37	0.00
320	Oarsman Capital	Milwaukee, Wis.	136.58	97.94	0.28	5.17	88.21
321	Anderson, Riley & Spoor	St. Petersburg, Fla.	136.39	40.61	0.66	7.84	30.38
322	Signal Securities	Fort Worth, Texas	136.07	25.34	0.27	-13.98	45.71
323	Burton Enright Welch	Walnut Creek, Calif.	135.50	69.90	0.73	65.31	2.78
324	Karn, Couzens & Assoc.	Farmington, Conn.	135.25	0.00	0.27	0.00	0.00
325	Guardian Wealth Management	Chattanooga, Tenn.	134.50	26.29	0.82	26.29	0.00
326	KMH Wealth Management	Victoria, Texas	134.39	22.35	0.81	200.73	-59.31
327	Appleton Group Wealth Management	Appleton, Wis.	134.00	18.58	0.94	-1.32	20.17
328	WJ Interests	Sugar Land, Texas	133.24	31.14	0.98	22.47	7.09
329	Grubman Financial Consulting	Berkeley, Calif.	132.00	28.16	1.18	23.58	3.70
330	Guidant Wealth Advisors	Palatine, Ill.	132.00	25.71	0.50	20.93	3.95
331	TEAM Financial Managers	Harrisburg, Pa.	131.05	33.06	0.45	18.48	12.31
332	Lewis Financial Management	Raleigh, N.C.	129.08	15.34	1.43	39.69	-17.43
333	Trinity Financial Advisors	Chicago, Ill.	128.85	6.93	2.26	6.93	0.00
334	The Lubitz Financial Group	Miami, Fla.	127.47	18.03	1.30	19.23	-1.01
335	Storey & Associates	North Canton, Ohio	127.14	†	1.72	†	†
336	Schultz Financial Group	Reno, Nev.	126.69	7.07	1.46	15.69	-7.45
337	Empyrion Wealth Management	Roseville, Calif.	126.50	7.81	1.49	5.27	2.41
338	Mark Sheptoff Financial Planning	Glastonbury, Conn.	125.00	13.64	0.95	10.19	3.13

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339	Grand Wealth Management	Grand Rapids, Mich.	121.99	37.95	0.92	25.41	10.00
340	Houlihan Financial Resource Group	Reston, Va.	120.46	27.78	1.37	4.55	22.22
341	Ritter Daniher Financial Advisory	Cincinnati, Ohio	119.18	21.66	0.85	15.62	5.22
342	21st Century Wealth Management	York, Pa.	117.80	43.98	2.31	35.51	6.25
343	Blue Ocean Strategic Capital	Syracuse, N.Y.	115.00	9.52	0.53	4.43	4.88
344	KR Financial Services	Hollywood, Fla.	115.00	18.56	0.61	6.08	11.76
345	Financial Connections Group	Corte Madera, Calif.	114.67	18.17	0.67	19.55	-1.16
346	Chitwood Advisory Group	Birmingham, Ala.	112.87	9.15	0.50	-4.37	14.14
347	Witt Mares Financial Vision	Williamsburg, Va.	112.27	19.28	0.47	16.80	2.13
348	Kahler Financial Group	Rapid City, S.D.	111.72	25.62	1.55	20.39	4.35
349	Cornerstone Advisory	Baltimore, Md.	110.98	32.67	0.64	13.61	16.78
350	Searcy Financial Services	Overland Park, Kan.	110.63	16.21	0.86	25.22	-7.19
351	Alexandria Financial Associates	Alexandria, Va.	110.14	15.20	0.91	21.87	-5.47
352	Edge Portfolio Management	Winfield, Ill.	110.00	22.22	3.06	-1.54	24.14
353	Martin Thomas Wealth Management	Palo Alto, Calif.	108.94	112.57	1.02	48.99	42.67
354	Integriss Wealth Management	Carmel, Calif.	108.00	50.00	2.16	35.00	11.11
355	Legacy Consulting Group	Plano, Texas	107.89	17.50	1.20	20.11	-2.17
356	The Darrow Company	Concord, Mass.	107.15	26.41	1.07	27.67	-0.99
357	McCarthy Asset Management	Redwood Shores, Calif.	107.13	29.39	0.55	27.41	1.55
358	Heritage Way Advisors	Rockford, Ill.	107.07	16.98	1.88	0.56	16.33
359	Verity Wealth Advisors	Sausalito, Calif.	107.01	41.26	2.89	33.62	5.71
360	Puckett Financial Advisors	Oklahoma City, Okla.	106.25	28.79	0.88	14.95	12.04
361	Miller Advisors	Kirkland, Wash.	104.36	14.68	0.50	14.68	0.00
362	Netting & Pace, CPAs	San Antonio, Texas	103.69	22.17	1.85	15.62	5.66
363	Carolina Capital Consulting	Charlotte, N.C.	103.65	21.40	1.88	19.20	1.85
364	Focus Financial Advisors	Rockford, Ill.	102.62	13.80	0.94	11.71	1.87
365	J. M. Egan Wealth Advisors	Madison, N.J.	102.31	13.04	0.32	6.00	6.64
366	Holbrook Global Strategies	Palo Alto, Calif.	101.80	21.19	3.28	13.37	6.90
367	River Capital Advisors	Jacksonville, Fla.	101.58	37.18	1.14	20.23	14.10
368	Wealth Care	Merritt Island, Fla.	100.00	19.05	1.37	4.37	14.06
ASSET CATEGORY: \$75 MILLION TO < \$100 MILLION							
369	Sentinel Wealth Management	Reston, Va.	99.31	15.19	1.38	18.39	-2.70
370	YellowWood Financial Advisors	Gaithersburg, Md.	98.31	15.28	1.26	12.32	2.63
371	Kemp Financial Management	Fullerton, Calif.	98.00	8.89	0.73	-3.21	12.50
372	Asset Planning Corp.	Knoxville, Tenn.	97.93	0.00	0.56	1.71	-1.69
373	Vermillion Financial Advisors	South Barrington, Ill.	97.03	24.54	0.66	32.22	-5.81
374	Financial Management Concepts	Winter Springs, Fla.	96.45	17.24	0.73	19.88	-2.21
375	Baron Financial Group	Fair Lawn, N.J.	96.40	92.80	0.62	61.70	19.23
376	Paradigm Financial Advisors	Des Peres, Mo.	95.86	21.91	0.86	15.38	5.66
377	Silver Oak Wealth Advisors	Los Angeles, Calif.	95.53	28.50	1.22	15.32	11.43
378	Tampa Asset Management	Tampa, Fla.	95.39	0.00	1.12	20.00	-16.67
379	Financial Service Group	Racine, Wis.	93.10	-15.16	0.59	-14.62	-0.63
380	Century Wealth Management	Memphis, Tenn.	92.40	29.54	5.78	29.54	0.00
381	Dean Consulting	San Diego, Calif.	92.30	15.14	1.05	15.14	0.00
382	Sard Wealth Management Group	Atlanta, Ga.	92.16	41.78	0.48	24.06	14.29
383	Alder Financial Group	Atlanta, Ga.	91.73	-6.51	1.67	-9.91	3.77
384	Acorn Financial Advisory Services	Fairfax, Va.	91.50	51.70	0.29	37.20	10.56
385	Lorence & VanderZwart	Holland, Mich.	90.94	41.83	0.14	9.66	29.33
386	Professional Financial Strategies	Pittsford, N.Y.	90.61	30.66	1.21	25.43	4.17

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387	Starmont Asset Management	San Ramon, Calif.	89.89	10.11	1.18	-21.76	40.74
388	MJB Asset Management	New York, N.Y.	89.72	22.37	0.88	9.17	12.09
389	RPH Financial Services	Sciota, Pa.	89.28	30.29	0.80	25.59	3.74
390	Samalin Investment Counsel	Mt. Kisco, N.Y.	87.92	69.39	0.81	27.43	32.93
391	Beacon Financial Advisors	Rye Brook, N.Y.	87.00	10.13	2.29	13.02	-2.56
392	Roseman Wagner Wealth Management	Loomis, Calif.	86.36	29.92	0.53	14.87	13.10
393	Kelly Financial Group	Wethersfield, Conn.	85.24	10.60	0.14	12.85	-1.99
394	Woloshin Investment Management	Medford, N.J.	85.00	372.22	0.16	101.48	134.38
395	Andrews, Lucia Wealth Management	San Mateo, Calif.	84.40	15.02	1.22	5.02	9.52
396	Perspective Financial Services	Phoenix, Ariz.	83.94	19.37	0.42	16.40	2.55
397	Royal Capital Management	Boca Raton, Fla.	83.64	22.81	1.07	18.09	4.00
398	Covenant Wealth Advisors	Williamsburg, Va.	83.46	35.48	0.85	36.86	-1.01
399	Brown Financial Advisory	Fairhope, Ala.	82.23	16.14	0.54	18.43	-1.94
400	Sunnymeath Asset Management	Red Bank, N.J.	81.60	7.09	0.78	12.19	-4.55
401	Berno Financial Management	Cincinnati, Ohio	80.24	14.85	1.08	8.64	5.71
402	JVL Associates	Wyoming, Mich.	78.00	22.83	4.11	3.44	18.75
403	Gainsborough Financial Consultants	Los Angeles, Calif.	76.35	-23.30	0.80	-4.12	-20.00
404	Family Wealth Advisory Group	Cincinnati, Ohio	76.33	22.63	0.60	38.08	-11.19
405	Whitcomb & Hess	Ashland, Ohio	75.75	16.36	0.11	22.69	-5.17
406	Asset Planning	Cypress, Calif.	75.15	15.44	0.46	11.89	3.16
407	Wealth Planners	Baton Rouge, La.	75.00	31.39	0.14	27.59	2.98
ASSET CATEGORY: \$50 MILLION TO < \$75 MILLION							
408	Welz Financial Services	Grass Valley, Calif.	73.37	20.31	0.69	14.64	4.95
409	Mallard Advisors	Newark, Del.	72.66	27.52	0.82	14.63	11.25
410	Ivy League Financial Advisors	Rockville, Md.	72.22	25.54	0.79	21.45	3.37
411	J. Freeman & Associates	Greenville, S.C.	70.00	0.00	0.23	0.00	0.00
412	Dickmeyer Boyce Financial Management	Fort Wayne, Ind.	68.84	30.85	0.57	23.21	6.19
413	Tandem Growth Financial Advisors	Alpharetta, Ga.	68.44	26.15	0.53	24.21	1.56
414	Harbor Financial Group	Boulder, Colo.	67.44	-4.28	0.69	-9.16	5.38
415	Dorman Financial Management	Maitland, Fla.	66.71	23.14	0.27	23.14	0.00
416	LJCooper Capital Management	Orem, Utah	66.44	27.47	0.43	14.40	11.43
417	Tull Financial Group	Chesapeake, Va.	64.28	27.73	0.55	22.27	4.46
418	Charleston Financial Advisors	Charleston, S.C.	62.13	29.47	0.54	12.73	14.85
419	The Advisory Group	Diamond Bar, Calif.	61.82	-31.67	0.18	-5.63	-27.59
420	Andrews Advisory Associates	Honolulu, Hawaii	61.63	20.90	0.14	33.53	-9.46
421	Werlinich Asset Management	Valhalla, N.Y.	60.06	27.09	1.11	29.44	-1.82
422	Spraker Wealth Management	Maitland, Fla.	57.89	41.17	0.80	21.56	16.13
423	Resolute Financial	Newburyport, Mass.	55.14	52.75	0.61	37.65	10.98
424	CTB Financial Services	Minneapolis, Minn.	53.00	55.88	0.48	41.71	10.00
425	Woodward Financial Advisors	Chapel Hill, N.C.	52.17	16.79	0.80	-10.16	30.00
426	Triton Wealth Management	Chester, Md.	52.11	29.92	0.32	10.23	17.86
427	Cypress Advisory Services	Houston, Texas	51.40	9.36	0.87	9.36	0.00
428	Brighton Financial Planning	Clinton, N.J.	50.60	34.14	0.55	19.56	12.20
ASSET CATEGORY: < \$50 MILLION							
429	Capital Research Advisors	Suwanee, Ga.	46.00	14.14	0.25	5.41	8.28
430	Money Plans	Silver Spring, Md.	45.20	22.58	0.65	22.58	0.00
431	Harrison & Co. Wealth Management*	Roanoke, Va.	45.19	†	0.70	†	†
432	Larson Financial Group	Saint Louis, Mo.	45.00	125.00	0.03	60.71	40.00
433	Elderado Financial	Montrose, Colo.	42.96	19.23	0.23	16.71	2.16

*Discretionary and nondiscretionary assets under management reported on Form ADV. **Average assets per client relationship. † Founded in 2009, not meaningful.

FA's 2010 RIA Ranking *(By Total Assets)*

2009 TOTAL ASSETS RANK*	FIRM NAME	LOCATION	YEAR END 2009 ASSETS (\$MM)	% GROWTH IN ASSETS 2008-2009	ASSETS PER CLIENT (\$MM)**	% GROWTH IN ASSETS PER CLIENT	% CHANGE IN NO. OF CLIENTS
434	Falcon Financial Management	Gainesville, Fla.	41.59	10.87	0.26	2.66	8.00
435	Starboard Asset Management	Palm City, Fla.	41.35	62.60	0.60	43.75	13.11
436	Cornerstone Asset Management Services	Parma, Ohio	41.32	9.45	0.08	11.08	-1.47
437	D. L. Blain & Co.	New Bern, N.C.	41.20	10.16	0.78	1.85	8.16
438	Cynthia L. Conger	Little Rock, Ark.	39.08	5.25	0.87	-1.77	7.14
439	FMSI Advisers	Bloomington, Ill.	33.83	37.88	0.18	113.02	-35.27
440	Strategic Financial Planning	Plano, Texas	33.00	17.86	0.58	13.72	3.64
441	Integrity Financial Advisory	Fountain Valley, Calif.	32.70	23.40	0.65	15.99	6.38
442	Paulson Wealth Management	Wheaton, Ill.	31.00	†	0.82	†	†
443	NCM Capital Management	Mahwah, N.J.	28.50	†	1.10	†	†
444	Madison Wealth Management	Cincinnati, Ohio	28.35	-79.15	0.21	-85.04	39.39
445	G. DeWayne Mcanally	Oklahoma City, Okla.	24.99	-40.50	0.11	-30.83	-13.97
446	Smith Asset Management	Yardley, Pa.	22.61	5.19	0.87	5.19	0.00
447	GCI Financial Group	Summit, N.J.	22.15	10.06	0.28	-0.94	11.11
448	Financial Life Advisors	San Antonio, Texas	21.98	97.17	0.51	19.22	65.38
449	Purtill Financial	Highland Heights, Ohio	19.50	42.19	0.30	11.09	28.00
450	Hudson Capital Management	Ridgewood, N.J.	16.54	32.87	0.46	25.49	5.88
451	Collie Financial Planning	Asheville, N.C.	14.90	19.20	0.22	34.75	-11.54
452	SafeHarbor Asset Management	Huntington, N.Y.	13.84	3.85	0.36	-7.08	11.76
453	Hulthage Family Office	Woodland Hills, Calif.	11.50	0.00	1.64	-28.57	40.00
454	Wynn Capital Management	Ben Lomond, Calif.	10.45	24.46	0.23	5.52	17.95
455	WambiaCapital Management	Germantown, Md.	10.19	-50.68	0.51	-26.02	-33.33
456	Chambers Asset Management	Nipomo, Calif.	1.89	†	0.06	†	†

*Discretionary and nondiscretionary assets under management reported on Form ADV. **Average assets per client relationship. † Founded in 2009, not meaningful.